



A LEGACY IN HARMONY

The beauty of planned giving is that it often allows you to make a more significant contribution than you ever thought possible—without sacrificing income or well-being for those you cherish most. A carefully structured bequest or planned gift enables you to support both your loved ones and your community. It is an act of balance and generosity, ensuring that your legacy is as thoughtful as it is transformative.

With your estate gift, you join a circle of forward-thinking individuals coming together to safeguard the Symphony's future.



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lssymphony.org
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ENCORE SOCIETY

ENCORE!

LET THE MUSIC CARRY ON

Through the Encore Society, you have an extraordinary opportunity to become a part of the Symphony's beauty and impact for generations to come. Whether your estate is modest or substantial, leaving a legacy gift is a powerful gesture—one that says the Symphony is important to you and to our beloved community.

ALIGN YOUR LEGACY WITH YOUR LIFE

As you draft or update your will or estate plan, please consider the impact of charitable legacy gifts tailored to your estate, beneficiaries, income needs, tax situation, and philanthropic goals.

ESTATE GIFTS CAN TAKE VARIOUS FORMS:



Bequests in a Will or Living Trust

Take the easy step of adding the Lee's Summit Symphony as a charitable beneficiary in your will or trust to ensure the symphony's success for generations.



Charitable Remainder Trusts and Other Vehicles

More complex giving strategies can provide you or your loved ones with income for life, followed by an impactful gift to the Symphony.



Beneficiary Designa-

Retirement accounts are a wise gift to leave to charity. You can simply designate the Lee's Summit Symphony as a charitable beneficiary of your account, and most custodians will allow you to do this by stating a percentage of the account as your charitable gift. This straightforward approach to giving is also effective for non-qualified accounts and life insurance policies.



HOW TO BEGIN

YOUR LEACY OF GIVING

Start with a conversation with your loved ones, your advisors, and with us.

For professional support shaping and managing your giving strategy, we encourage you to connect with our trusted partners at the Truman Heartland Community Foundation (THCF). THCF has decades of experience helping individuals and families create meaningful, lasting legacies—whether supporting one cherished organization or several.

Their team will help you:

Explore flexible giving options that align with your values. Structure your gift for maximum impact and tax efficiency. Establish a fund or deferred gift that can grow and support the Symphony for generations.

The team at THCF can also collaborate with your financial advisor. You remain in control and THCF will provide the tools, stewardship, and support to ensure your intentions are honored. Please let us know of your plans, so we may recognize your generosity and ensure your wishes are fulfilled.

Truman Heartland Community Foundation

www.thcf.org/donors/planned-giving
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