

Encore Society



With your planned/legacy/estate gift to the Lee's Summit Symphony, you become a member of the Encore Society and join a circle of forward-thinking individuals coming together to safeguard the Symphony's future.

Encore gifts are invested in the Lee's Summit Symphony Endowment Fund at the Truman Heartland Community Foundation (unless otherwise designated). This endowment fund generates sustainable, ongoing income for Symphony operations, while preserving the original principal.

SECTION 1 — DONOR INFORMATION

Name(s)

Address

Phone

Email

RECOGNITION

The Symphony may recognize my gift as follows:

☐ Name(s)

☐ Anonymous

EXECUTOR OF ESTATE *(if legacy gift)*

Name

Address

Phone

Email

SECTION 2 — LEGACY GIFT

TYPE (choose one)

- ☐ Beneficiary Designation (investments accounts, securities or life insurance)
- ☐ Bequests in a Will or Living Trust
- ☐ Charitable Remainder Trusts and Other Vehicles
- ☐ Cash Gift
- ☐ Other _____

AMOUNT _____

PURPOSE

- ☐ Unrestricted
- ☐ Other _____

DOCUMENTATION

- ☐ I have included supporting documentation for this planned/legacy/estate gift.

SECTION 3 — SIGNATURE(S)

- ☐ It is my/our intent to provide this gift to the Lee's Summit Symphony.

Signed _____ Dated _____

Signed _____ Dated _____

Questions? Please contact us at **(816) 401-5251** or **executivedirector@lssymphony.org**.

The information in this form is strictly confidential and will not be shared without express permission of the signee(s).